

Name:

Chart:

DOB:

Date:

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**CENTER FOR ADVANCED ORTHOPEDICS AND SPORTS MEDICINE, P.C.**

**Spine Questionnaire**

**Please complete this packet. Your careful answers will help us to understand your presenting problem and design the best treatment program for you.**

What is the main problem(s) for which you are seeking treatment today?

---

Have you ever had similar problems before?  YES  NO \_\_\_\_\_

Did your symptoms start  suddenly  gradually

Please indicate how your present symptoms began?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> During an athletic activity     | <input type="checkbox"/> While seated  | <input type="checkbox"/> While bending |
| <input type="checkbox"/> As a result of an auto accident | <input type="checkbox"/> While lifting | <input type="checkbox"/> While working |
| <input type="checkbox"/> Unknown                         |  |  |

Please indicate below where your pain/symptom was initially located:

- |  |                                   |  |
|--|-----------------------------------|--|
| <input type="checkbox"/> neck          | <input type="checkbox"/> mid back | <input type="checkbox"/> low back and legs |
| <input type="checkbox"/> neck and arms | <input type="checkbox"/> low back | <input type="checkbox"/> unknown           |

Please mark the most appropriate statement:

- my symptoms have remained the same since the time of injury
- my symptoms are more severe since the time of injury
- my symptoms are less severe since the time of injury

How have the symptoms / pain changed?

- they are unchanged
- increased aggravation in one arm or leg
- increased aggravation in both arms or legs ;:
- increased aggravation in the back or neck
- increased aggravation in both arms / legs and back / neck

Which of the below best describes your pain ratio?

- 100% back / neck pain
- 75% back / neck pain and 25% leg / arm pain
- 50% back / neck pain and 50% leg / arm pain
- 25% back / neck pain and 75% leg / arm pain
- 100% leg / arm pain

Is your pain (please check one)?

- Constant  Intermittent and occurring daily  Intermittent and occurring most days  Infrequent

**PAIN SEVERITY SCALES**

(NO PAIN) (SEVERE PAIN)  
0 \_\_\_\_\_ 1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_ 4 \_\_\_\_\_ 5 \_\_\_\_\_ 6 \_\_\_\_\_ 7 \_\_\_\_\_ 8 \_\_\_\_\_ 9 \_\_\_\_\_ 10 (PAIN)

Use **X** to mark current pain and **O** to mark pain over the last month



Name:

DOB:

Date:

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**Please check all items you feel are applicable to your pain or discomfort:**

- |  |   |   |  |   |
|--|---|---|--|---|
| <input type="checkbox"/> genital numbness    | <input type="checkbox"/> bowel accidents / incontinence | <input type="checkbox"/> bladder accidents / incontinence |  |   |
| <input type="checkbox"/> recent infections   | <input type="checkbox"/> fever or chills                | <input type="checkbox"/> weight loss / gain               | <input type="checkbox"/> arm/ leg numbness   |   |
| <input type="checkbox"/> severe night pain   | <input type="checkbox"/> fatigue                        | <input type="checkbox"/> changes in appetite              | <input type="checkbox"/> poor sleep          |   |
| <input type="checkbox"/> swollen glands      | <input type="checkbox"/> headaches                      | <input type="checkbox"/> eye pain                         | <input type="checkbox"/> double vision       | <input type="checkbox"/> loss of vision     |
| <input type="checkbox"/> sinusitis           | <input type="checkbox"/> sore throats                   | <input type="checkbox"/> hoarse voice                     | <input type="checkbox"/> difficulty hearing  | <input type="checkbox"/> ringing of ears    |
| <input type="checkbox"/> anemia              | <input type="checkbox"/> cold hands /feet               | <input type="checkbox"/> leg swelling                     | <input type="checkbox"/> shortness of breath | <input type="checkbox"/> murmur             |
| <input type="checkbox"/> palpitations        | <input type="checkbox"/> chest pain                     |   |  |   |
| <input type="checkbox"/> pneumonia           | <input type="checkbox"/> bronchitis                     | <input type="checkbox"/> asthma                           | <input type="checkbox"/> cough               | <input type="checkbox"/> productive sputum  |
| <input type="checkbox"/> ulcer               | <input type="checkbox"/> indigestion                    | <input type="checkbox"/> bloating                         | <input type="checkbox"/> diarrhea            | <input type="checkbox"/> nausea             |
| <input type="checkbox"/> abdominal pain      | <input type="checkbox"/> constipation                   | <input type="checkbox"/> blood in stool                   | <input type="checkbox"/> black stools        |   |
| <input type="checkbox"/> difficult urination | <input type="checkbox"/> pain w/ urination              | <input type="checkbox"/> blood in urine frequent          |  | <input type="checkbox"/> bladder infections |
| <input type="checkbox"/> arthritis           | <input type="checkbox"/> red / swollen joints           | <input type="checkbox"/> limited motion                   |  | <input type="checkbox"/> osteoporosis       |
| <input type="checkbox"/> dry eyes            | <input type="checkbox"/> dry mouth                      | <input type="checkbox"/> gout                             |  | <input type="checkbox"/> muscle aches       |
| <input type="checkbox"/> excess sweating     | <input type="checkbox"/> cold intolerance               | <input type="checkbox"/> jitteriness                      | <input type="checkbox"/> thyroid problems    |   |
| <input type="checkbox"/> menopause           | <input type="checkbox"/> painful periods                | <input type="checkbox"/> vulvar pain                      | <input type="checkbox"/> painful intercourse | <input type="checkbox"/> impotence          |
| <input type="checkbox"/> eczema              | <input type="checkbox"/> psoriasis                      | <input type="checkbox"/> hypersensitivity                 | <input type="checkbox"/> rash                |   |
| <input type="checkbox"/> dizziness           | <input type="checkbox"/> feeling depressed              | <input type="checkbox"/> anxiety / nervousness            |  |   |

**Have you had any of the following health problems (please check all that apply)?**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> High blood pressure    | <input type="checkbox"/> diabetes or high blood sugar | <input type="checkbox"/> kidney disease    |
| <input type="checkbox"/> heart disease          | <input type="checkbox"/> sleep apnea                  | <input type="checkbox"/> liver disease     |
| <input type="checkbox"/> asthma or wheezing     | <input type="checkbox"/> seizure or epilepsy          | <input type="checkbox"/> bleeding problems |
| <input type="checkbox"/> cancer; please specify |   |  |

---

other; please specify

---

**Please do not write below this space**

Physician has reviewed the above acknowledges the findings and enters into chart:

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M Donahue, D.O.

---

Date

Name:

Chart:

DOB:

Date:

**PATIENT INFORMATION**

Last Name \_\_\_\_\_ Legal First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Sex \_\_\_\_\_ Social Security # \_\_\_\_\_ Birth date \_\_\_\_\_  
Street Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_ OK To Leave Msg \_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
Email Address \_\_\_\_\_ @ \_\_\_\_\_ Prefers To Be Called \_\_\_\_\_

Race Choices:  White  American Indian  Black  Asian  Type-Unknown \_\_\_\_\_  
Ethnicity:  Hispanic Origin  Non-Hispanic Origin  Type-Unknown \_\_\_\_\_  
Language Choices:  English  Chinese  French  Hebrew  Hindi  Japanese  Portuguese  
 Russian  Yiddish  Type - Unknown \_\_\_\_\_

**SPOUSE INFORMATION**

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Work Phone \_\_\_\_\_ Emergency Contact Person  Same as Spouse  
 Other  Relationship \_\_\_\_\_

**WHO REFERRED YOU TO THE OFFICE?**

Dr. Name \_\_\_\_\_ Phone \_\_\_\_\_ Hospital \_\_\_\_\_  
Other \_\_\_\_\_

**PRIMARY CARE PHYSICIAN:**

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION  
(PERSON'S NAME WHO APPEARS ON YOUR INSURANCE CARD)**

NOTE: If your name is not the primary name on the insurance card, you are NOT the responsible party

Name on Card: \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN# \_\_\_\_\_  
Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Employer Name \_\_\_\_\_ Occupation \_\_\_\_\_  
Work Phone \_\_\_\_\_ Relationship \_\_\_\_\_

Attention Parents: It is the policy of this office that the parent who requests treatment for his/her child is responsible for all fees for service.

**INSURANCE INFORMATION**

**PRIMARY INSURANCE**

Blue Cross Blue Shield  Medicare  
 Medicaid  Workers Comp  
 Auto  Other \_\_\_\_\_  
 HAP

**SECONDARY INSURANCE:**

Blue Cross Blue Shield  Medicare  
 Medicaid  Workers Comp  
 Auto  Other \_\_\_\_\_  
 HAP

Name: \_\_\_\_\_

Chart: \_\_\_\_\_

Date: \_\_\_\_\_

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**ORTHOPAEDIC HEALTH HISTORY QUESTIONNAIRE**

Your answers on this form will help your health care provider better understand your medical concerns and conditions. If you are uncomfortable with any question, do not answer it. If you cannot remember specific details, please approximate. Add any notes you think are important. ALL QUESTIONS CONTAINED IN THIS QUESTIONNAIRE ARE OPTIONAL AND WILL BE KEPT STRICTLY CONFIDENTIAL.

Main reason for today's visit: \_\_\_\_\_

Other concerns: \_\_\_\_\_

Is the current problem the result of a(n)     Car Accident     Work Accident     Other

Date of Injury: \_\_\_\_\_ Please Describe: \_\_\_\_\_

Person to notify in case of an emergency:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**MEDICATIONS**

**Please list all the medications you are taking. Include prescribed drugs and over-the-counter drugs, such as vitamins and inhalers.**

DRUG NAME	STRENGTH	FREQUENCY TAKEN
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____

**ALLERGIES**

List anything that you are allergic to (medications, food, bee stings, etc.) and how each affects you.

ALLERGY	REACTION
1. _____	_____
2. _____	_____
3. _____	_____

Primary Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Address: \_\_\_\_\_

**FAVORITE PHARMACY**

Pharmacy Name: \_\_\_\_\_ Pharmacy Phone Number: \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_

Name:

Chart:

Date:

**PAST MEDICAL HISTORY**

Please check all that apply:

- Anxiety Disorder
- Arthritis
- Asthma
- Bleeding Disorder
- Blood Clots (or DVT)
- Cancer
- Coronary Artery Disease
- Claustrophobic
- Diabetes - Insulin
- Diabetes - Non-Insulin
- Dialysis

- Diverticulitis
- Fibromyalgia
- Gout
- Has Pacemaker
- Heart Attack
- Heart Murmur
- Hiatal Hernia or Reflux Disease
- HIV or AIDS
- High Cholesterol
- High Blood Pressure
- Overactive Thyroid

- Kidney Disease
- Kidney Stones
- Leg/Foot Ulcers
- Liver Disease
- Osteoporosis
- Polio
- Pulmonary Embolism
- Reflux or Ulcers
- Stroke
- Tuberculosis
- Other

Have you ever had general anesthesia?  No  Yes

Have you or any member of your family ever had problems with anesthesia?  No  Yes Please describe: \_\_\_\_\_

**PAST SURGICAL HISTORY**

SURGERY	REASON	YEAR	DOCTOR/HOSPITAL
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____

**FAMILY HEALTH HISTORY**

RELATION	ALIVE?	AGE	SIGNIFICANT HEALTH PROBLEMS
Grandmother (maternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Grandfather (maternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Grandmother (paternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Grandfather (paternal)	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Father	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Mother	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Brother/Sister	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Brother/Sister	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____
Other: _____	Y/N	_____	<input type="checkbox"/> Alcoholism <input type="checkbox"/> Arthritis <input type="checkbox"/> Depression <input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Genetic disease <input type="checkbox"/> Heart disease <input type="checkbox"/> Hypertension <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Stroke <input type="checkbox"/> Other _____



Name:

Chart:

Date:

**SOCIAL HISTORY**

**Occupation**

- Full time
- Disabled
- Part time
- Not Employed
- Retired
- Student

**Education**

- Less than 8<sup>th</sup> grade
- High school
- 4 year college
- 2 year college
- Post graduate

**Marital Status**

- Married
- Divorced
- Domestic partner
- Single
- Separated
- Widowed

**Exercise Level**

- None (No exercise)
- Occasional exercise
- Moderate exercise
- High level exercise

**Caffeine**

- None
- Occasional
- Moderate
- Heavy

# of cups/cans per day? \_\_\_\_\_

**Alcohol**

- Do you drink alcohol?  
 Yes  No

If so, how often?

- Occasionally
- < 3 times a week
- > 3 times a week

How many drinks per week?  
\_\_\_\_\_

**Tobacco**

Do you use tobacco?

- Yes  No

If not currently, did you ever use tobacco?  Yes  No

- Cigarettes - \_\_\_\_\_ pks./day
- Chew - \_\_\_\_\_ /day
- Cigars - \_\_\_\_\_ /day
- # of years \_\_\_\_\_
- Or year quit \_\_\_\_\_

**Drugs**

Do you currently use recreational or street drugs?  Yes  No  
If yes, list:

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**REVIEW OF SYSTEMS**

Please check all that apply:

**Allergic/Immunologic**

- Frequent Sneezing
- Hives
- Itching
- Runny Nose
- Sinus Pressure

**Cardiovascular**

- Arm Pain on Exertion
- Chest Pain on Exertion
- Chest Heaviness/Pressure on Exertion
- Irregular Heart Beats (Palpitations)
- Known Heart Murmur
- Light-headed on Standing
- Shortness of Breath When Lying Down
- Shortness of Breath When Walking
- Swelling (edema)

**Constitutional**

- Exercise Intolerance
- Fatigue
- Fever
- Weight Gain ( \_\_\_\_\_ lbs)
- Weight Loss ( \_\_\_\_\_ lbs)

**Eyes**

- Dry Eyes
- Irritation
- Vision Change

Date of Last Exam: \_\_\_\_\_

**Ears/Nose/Mouth/Throat**

- Bleeding Gums
- Difficulty Hearing
- Dizziness
- Dry Mouth
- Ear Pain
- Frequent Infections
- Frequent Nosebleeds
- Hoarseness
- Mouth Breathing
- Mouth Ulcers
- Nose/Sinus Problems
- Ringing in Ears

**Endocrine**

- Fatigue
- Increased Thirst/Hunger/Urination

**Gastrointestinal**

- Abdominal Pain
- Black or Tarry Stool
- Blood in Stool
- Change in Appetite
- Frequent Indigestion
- Hemorrhoids
- Trouble Swallowing
- Vomiting
- Vomiting Blood

**Genitourinary**

- Blood in Urine
- Difficulty Urinating
- Incomplete Emptying
- Increased Urinary Frequency
- Urinary Loss of Control

**Hematologic/Lymphatic**

- Easy Bruising/Bleeding
- Swollen Glands

**Integumentary (Skin)**

- Changes in Moles
- Dry Skin
- Eczema
- Growth/Lesions
- Itching
- Jaundice (Yellow Skin/Eyes)
- Rash

**Musculoskeletal**

- Back Pain
- Joint Pain
- Muscle Aches
- Muscle Weakness

**Neurological**

- Dizziness
- Fainting
- Headaches
- Memory Loss
- Migraines
- Numbness
- Restless Legs
- Seizures
- Weakness

**Psychiatric**

- Alcohol Overuse
- Anxiety/Stress
- Depression
- Do Not Feel Safe in Relationship
- Mania
- Sleep Problems

**Respiratory**

- Cough
- Coughing Up Blood
- Shortness of Breath
- Sleep Apnea
- Snoring
- Wheezing

Please add any other information about your health that you would like your provider to know here:

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\_\_\_\_\_  
Patient, Parent, Guardian, or Caregiver Signature

\_\_\_\_\_  
Date

Mykola J. Bartkiw, D.O.  
Michael P. Donahue, D.O.  
Christopher R. Nicholas, D.O.  
John R. Olenyn, M.D.  
Allen R. Prince, D.O.  
Paul J. Siatczynski, M.D.  
Sara Wierzbicki, PA-C



CENTER FOR  
**Advanced Orthopedics**  
AND SPORTS MEDICINE

3100 Cross Creek Parkway #200  
Auburn Hills, MI 48326  
Tel (248) 377-8000  
Fax (248) 377-2929  
www.centerforao.com

Thank you for choosing our practice. We are committed to the success of your medical treatment and care. Payment of your bill is part of this treatment and care. Your coverage by your health insurance carrier is unique to your policy. It is your responsibility to know and understand what your insurance plan will cover and pay.

We accept payment by cash, check, VISA, MasterCard, American Express and Discover. Care Credit is available and information is available. A \$30.00 fee will be charged for non-sufficient funds.

When you register for the first time at our office you will be asked for some form of picture identification as well as your current insurance cards. We apologize for any inconvenience, but we have to ask for this information to protect you against insurance identify theft.

If you have an HMO plan with which we are contracted, you need a referral authorization from your primary care physician. If we have not received an authorization prior to your arrival at the office, we have a telephone available for you to call your primary care physician to obtain it. If you are unable to obtain the referral at that time, your appointment will be rescheduled.

If you are a patient presenting with back pain, your insurance company may require a separate spine care referral. Currently, Priority Health and Blue Care Network require specific spine care referrals. If you require further information regarding the spine care referral program, please ask to speak with one of our billing specialists.

**Co-Payments are due on the day of visit.** We are bound by contracts that we have signed with the insurance companies and waiving of any co-pays and/or deductibles is forbidden.

If your physician recommends surgery, you will be escorted to his Surgery Scheduler. She will answer specific questions about the surgery scheduling process, discuss the paperwork and tests involved and complete all pre-certification/authorization if your insurance company requires it. The Surgery Scheduler will request a pre-surgical deposit if you do not have health insurance to cover your surgery charges.

I have read, understand, and agree to the above Financial Policy. I understand that charges not covered by my insurance company, as well as applicable copayments and deductibles, are my responsibility. I authorize my insurance benefits be paid directly to Rochester Knee and Sports Medicine. I authorize Rochester Knee and Sports Medicine to release pertinent medical information to my insurance company when requested, or to facilitate payment of a claim.

Date

Signature

Printed name



Mykola J. Bartkiw, D.O.  
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Your Insurance Policy:	Staff Process.....	Patient Responsibility...
<b>MEDICARE</b>	Submit claims on behalf of beneficiary including secondary coverage	Payment of 20% at the time of service. If your deductible has not been met for the year, you are required to pay at the time of service. Any services that are not covered, the beneficiary is responsible at the time of service. If you have regular Medicare and have secondary insurance or medigap coverage: No payment is required at the of service. However, the beneficiary is responsible once a decision from the secondary is made.
<b>MEDICARE HMO'S</b>	Submit claims on patients behalf	All applicable copays, deductibles or co-insurances at the time of service.
<b>HMO &amp; PPO Policies that RKSM is contracted with</b>	Verify eligibility and submit claim.	Copays, co-insurance and /or deductible at the time of service. Call your insurance company and verify benefits.
<b>COMMERICAL INSURANCE</b>	Verify eligibility and submit claim.	Copays, co-insurance and /or deductible at the time of service. Call your insurance company and verify benefits.
<b>WORKERS COMPENSATION</b>	Submit claim and provide necessary documentation to case worker.	Providing an authorization letter from your carrier to be evaluated and treated for the date of service. If we do not have a valid authorization you are responsible for payment in full before services are rendered.
<b>AUTO INSURANCE</b>	Verify that you have an open case. Submit claims to appropriate carrier.	Patient is to provide Health Insurance and Claim information from automobile carrier with claim number, date of injury, address, adjustor name and number.
<b>NO INSURANCE</b>	CARE CREDIT AVAILABLE PLEASE SEE RECEPTIONIST	PAYMENT IN FULL REQUIRED AT THE TIME SERVICES ARE RENDERED. IF SUGERY OR SUBSEQUENT VISITS ARE REQUIRED ADDITIONAL CHARGES WILL MAY APPLY.

Name:

Chart:

DOB:

Date:

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**New Patient Consent to the Use and Disclosure of Health Information  
 for Treatment, Payment, or Healthcare Operations**

I, \_\_\_\_\_, understand that as part of my health care, CAO originates and maintains paper and/or electronic records describing my health history, symptoms, examination and test results, diagnosis, treatment, and any plans for future care or treatment. I understand that this information serves as:

- A basis for planning my care and treatment,
- A means of communication among the many health professionals who contribute to my care,
- A source of information for applying my diagnosis and surgical information to my bill
- A means by which a third-party payer can verify that services billed were actually provided.
- A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals

I understand and have been provided with a *Notice of Information Practices* (located in the waiting room) that provides a more complete description of information uses and disclosures. I understand that I have the following rights and responsibilities:

- The right to review the notice prior to signing this consent,
- The right to object to the use of my health information for directory purposes, and
- The right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment, or health care operations

I understand that CAO is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I also understand that by refusing to sign this consent or revoking this consent, this organization may refuse to treat me as permitted by Section 164.506 of the Code of Federal Regulations.

I further understand that CAO reserves the right to change their notice and practices and prior to implementation, in accordance with Section 164.520 of the Code of Federal Regulations. Should CAO change their notice, they will send a copy of any revised notice to the address I've provided (whether U.S. mail or, if I agree, email).

I understand that as part of this organization's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity, and I consent to such disclosure for these permitted uses, including disclosures via fax.

**E-PRESCRIPTION CONSENT**

ePrescribing is a federally mandated initiative that requires all physicians prescribe in this manner by 2011. ePrescribing software sends prescriptions over the internet to your pharmacy in a safe, secure way, through the same technology used by credit card companies. This helps protect the privacy of your personal information. ePrescribing software also lets your doctor see important information - like drug interactions and your prescription history.

I agree that Center for Advanced Orthopedics and Sports Medicine, P.C. may request and use my prescription medication history from other healthcare providers or third party pharmacy benefit payors for treatment purposes.

At what number can you be reached? \_\_\_\_\_

May we leave a message on your voice mail/answering machine?  Yes  No

\_\_\_\_\_  
 Patient's Signature

\_\_\_\_\_  
 Date

Name:

Chart:

DOB:

Date:

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Dear Patient:

For your convenience and safety, we are introducing a computerized prescription program that will improve both the accuracy and convenience of prescribing medications. This program will allow for the electronic transmission of most of your prescriptions directly to your pharmacy of choice and will eliminate your waiting time. In most cases, it will also accommodate the transmissions of your prescription to mail order

To implement this new program, we need to collect some information from you on your pharmacies of choice. We will define one pharmacy as your main pharmacy, however, you may also provide the information for additional pharmacies to be used as an alternative. In addition, if you have a mail order benefit program, please provide that information by selecting the appropriate box below.

*We understand that you may not have complete pharmacy information with you today. Please provide any information possible regarding the location (street, city, phone, fax) as any information provided will be helpful.*

Patient Name:

Date of Birth:

Home Phone:

Work Phone:

Cell Phone:

Please list your drug allergies or select "no known drug allergies":

No known drug allergies

**MAIN PHARMACY:**

Name (e.g. CVS, Rite-Aid, etc) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**ADDITIONAL PHARMACIES YOU WOULD LIKE KEPT ON FILE:**

Name (e.g. CVS, Rite-Aid, etc) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Name (e.g. CVS, Rite-Aid, etc) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

THIS INFORMATION IS NOT PART OF THE MEDICAL RECORD

Input into system